JSW Holdings Limited

Corporate Office: JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

CIN. : L67120MH2001PLC217751
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jswholdings.in
Email : jswcs.holdings@jsw.in

JSWHL/SECL/26-27/19

July 15, 2026

To

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: JSWHL

BSE Limited
Corporate Relationship Department,
P J Towers, Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 532642

Dear Sir/Ma'am

Sub: JSW Holdings Limited: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Notice of 25th Annual General Meeting

We submit herewith Notice of the 25th AGM of JSW Holdings Limited ('Company') scheduled to be held on **Thursday, August 06, 2026 at 11.00 am (IST)** via Video Conference/Other Audio-Visual Means.

The said Notice forms part of the Annual Report of the Company for the FY 2025-26, which is available on the website of the Company at: www.jswholdings.in/investors/jsw-holdings-financials-annual-reports

This is for your information and record.

Thanking you

Yours sincerely
For **JSW Holdings Limited**

AKSHAT CHECHANI Digitally signed by AKSHAT CHECHANI Date: 2026.07.15 18:51:54 +05'30'

JSW Holdings Limited

Akshat Chechani
Company Secretary & Compliance Officer

Encl: as above

HOLDINGS LIMITED
CIN: L67120MH2001PLC217751
Regd. Off.: Village: Vasind, Taluka: Shahapur, District: Thane – 421 604, Maharashtra
Phone: +91 22 4286 1000/ +91 2527 220 022 **Fax**: +91 22 4286 3000/ +91 2527 220 020
www.jswholdings.in

NOTICE

NOTICE is hereby given that the 25th Annual General Meeting of the Members of JSW Holdings Limited will be held on Thursday, 6th day of August 2026 at 11:00 a.m. (IST), through Video Conferencing (VC) /Other Audio-Visual Means (OAVM) to transact following businesses:

ORDINARY BUSINESS:

1. Adoption of the Annual Audited Financial Statements and Reports thereon

To receive, consider and adopt the Audited Standalone Financial Statements of the Company (including Audited Consolidated Financial Statements) for the financial year ended March 31, 2026 together with the Reports of the Statutory Auditors and the Board of Directors thereon.

2. Appointment of a Director in place of one retiring by rotation

To appoint Mr. Vineet Agrawal (DIN: 02027288) who retires by rotation at this Annual General Meeting and, being eligible, offers himself for re-appointment.

SPECIAL BUSINESS:

3. Re-appointment of Mr. Manoj Kumar Mohta (DIN: 02339000) as Whole-Time Director of the Company

To consider and if thought fit, pass, the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** subject to the provisions of Section 196, 197 read with Schedule V and any other applicable provisions of the Companies Act, 2013 and the Companies (Appointment and Remuneration of Managerial Personnel) Rules 2014, (including any statutory modification(s) or re-enactment thereof for the time being in force), SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, the Nomination & Remuneration Policy of the Company and the Articles of Association of the Company, approval of the Members be and is hereby accorded for the re-appointment of Mr. Manoj Kr. Mohta (DIN 02339000), as Whole-time Director of the Company, designated as "Whole-time Director, CEO & CFO", for a period of 5 years with effect from June 1, 2026 upon such terms and conditions including remuneration as are set out in the Statement pursuant to Section 102(1) of the Companies Act, 2013 annexed to the Notice of the 25th Annual General Meeting, with powers to the Board of Directors (hereinafter referred to as "the Board" which term shall be deemed to include any Committee of the Board constituted to exercise its powers, including the powers conferred by this Resolution) to alter and vary the terms and conditions of the said appointment and/ or remuneration as may be agreed to between the Board and Mr. Manoj Kumar Mohta; and

RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorised to do all such acts and take all such steps as may be necessary, proper or expedient to give effect to this Resolution."

4. Approval for undertaking material related party transactions for granting loans to related parties

To consider and if thought fit, pass, the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of the Company, the Company's Policy on dealing with Related Party Transactions, and the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as "the Board" which term shall be deemed to include any duly constituted Committee thereof) and subject to such other approvals, consents, permissions and sanctions of any authorities, as may be necessary, consent of the Members of the Company be and is hereby accorded to the Board to grant loan and receive interest and principal thereon for loans granted to following Companies in JSW Group: (a) Everbest Consultancy Services Private Limited; and/or (b) JSW Investments Private Limited; and/or (c) Adarsh Advisory Services Private Limited; and/or (d) JSW Techno Projects Management Limited; and/or (e) South-West Mining Limited; and/or (f) JSW Projects Limited ("Borrower Companies") being related parties in terms of Regulation 2(1)(2b) of the SEBI Listing Regulations for an aggregate value not exceeding ₹ 2,000 Crore (Rupees Two Thousand Crore Only) upto the date of next Annual General Meeting of the Company, in terms of Regulation 23(3)(e) of the SEBI Listing Regulations read with applicable circulars issued by SEBI in this regard, subject to any review, approval and authorisation of the transaction by the Audit Committee, as it may deem fit, on such material terms and conditions as detailed in the Explanatory Statement annexed to this Resolution and as may be mutually agreed between the Company and the Borrower Company(ies), provided however that the transactions so entered into shall at all times be on arm's length basis and in the ordinary course of business of the Company and the Borrower Company(ies); and

RESOLVED FURTHER THAT the Board, be and is hereby authorised, to do and perform all such acts, deeds, matters and things, as may be necessary, including finalising the terms and conditions, finalising and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this Resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members that the Members shall be deemed to have given their approval thereto expressly by the authority of this Resolution."

5. Approval for undertaking material related party transactions for granting security by way of pledge of shares for loans availed by related parties

To consider and if thought fit, pass, the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of the Company, the Company's Policy on dealing with Related Party Transactions, and the approval and recommendation of the Audit Committee and the Board of Directors of the Company (hereinafter referred to as "the Board" which term shall be deemed to include any duly constituted Committee thereof) and subject to such other approvals, consents, permissions and sanctions of any authorities, as may be necessary, consent of the members of the Company be and is hereby accorded to the Board to pledge upto 10,00,00,000 (Ten Crore Only) Equity Shares of JSW Steel Limited held by the Company, in aggregate, in one or more tranches upto the date of next Annual General Meeting of the Company in terms of Regulation 23(3)(e) of the SEBI Listing Regulations read with applicable circulars issued by SEBI in this regard, as security for any loans or financial facilities availed or to be availed by the following Companies in JSW Group: (a) Everbest Consultancy Services Private Limited; and/or (b) JSW Projects Limited; and/or (c) Adarsh Advisory Services Limited; and/or (d) JSW Techno Projects Management Limited; and/or (e) JTPM Metal Traders Limited and/or (f) South-West Mining Limited ("the Borrower Companies"), being related parties in terms of Regulation 2(1)(2b) of the SEBI Listing Regulations, on such material terms and conditions as detailed in the Explanatory Statement annexed to this Resolution and as may be mutually agreed between the Company and Borrower Company(ies), provided that the providing of security by way of pledge shall at all times be on an arm's length basis and in the ordinary course of the business of the Company and the Borrower Company(ies) and that the liability of the Company in respect of the above pledge of shares shall not exceed the market value of the shares so pledged;

RESOLVED FURTHER THAT the Board, be and is hereby authorised, to do and perform all such acts, deeds, matters and things, as may be necessary, including finalising the terms and conditions, finalising and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this Resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members that the Members shall be deemed to have given their approval thereto expressly by the authority of this Resolution."

By Order of the Board of Directors
For JSW Holdings Limited

Akshat Chechani
Company Secretary
ACS 23506

Place: Mumbai
Date: May 28, 2026

Registered Office:
JSW Holdings Limited
Village Vasind,
Taluka Shahapur,
Thane - 421604, Maharashtra

NOTES:

1. The Explanatory statement pursuant to Section 102 of the Companies Act, 2013 ("the Act") in respect of the special business given in the Notice of the Annual General Meeting is annexed herewith. Further, the details under Regulation 36(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and Clause 1.2.5 of the Secretarial Standard on General Meeting (SS-2) issued by the Institute of Company Secretaries of India, in respect of the person seeking appointment/re-appointment as a Director at this Annual General Meeting ('AGM') is furnished as **Annexure-1** to the Notice.

2. The Ministry of Corporate Affairs (MCA) by General Circular No. 03/2025 dated September 22, 2025, General Circular No. 09/2024 dated September 19, 2024, General Circular No. 09/2023 dated September 25, 2023, General Circular No. 10/2022 dated December 28, 2022, General Circular No. 02/2022 dated May 05, 2022 and other circulars issued thereunder **("MCA Circulars")** permitted the holding of the AGM through VC/OAVM, without the physical presence of the Members at a common venue. In compliance with the MCA Circulars, the AGM of the Company is being held through VC / OAVM. The registered office of the Company shall be deemed to be the venue for the AGM.

3. In accordance with the aforesaid MCA Circulars and Securities and Exchange Board of India (SEBI) Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024, SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 07, 2023, SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/001 dated January 5, 2023 and other circulars issued thereunder ("SEBI Circulars"), the Notice of the AGM along with the Annual Report for FY 2025-26 is being sent by electronic mode to those Members whose e-mail addresses are registered with the Company/National Securities Depository Limited ("NSDL") and the Central Depository Services (India) Limited ("CDSL"), collectively "Depositories." as at close of business hours on Friday, July 10, 2026 ("cut-off date"). For members whose email addresses are not registered, the Company is sending a physical letter containing a web link to access the Annual Report as permitted under Regulation 36 of the Listing Regulations.

   Members may note that the Notice along with the Annual Report for the Financial Year 2025-26 has been uploaded on the website of the Company at www.jswholdings.in/investors/jsw-holdings-financials-annual-reports. The Notice and the Annual Report can also be accessed from the websites of the Stock Exchanges, i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of KFin Technologies Limited (KFin) (the Registrar and Share Transfer Agent and the agency engaged for providing e-voting facility) at evoting.kfintech.com.

4. As the Members can attend and participate in the AGM through VC / OAVM only, the facility to appoint proxies to attend and vote on behalf of the Members is not available for this AGM, and hence the Proxy Form and Attendance Slip are not annexed to this Notice. Similarly, the route map is not annexed to the Notice.

5. Institutional/Corporate Members are entitled to appoint authorized representatives to attend the AGM through VC / OAVM and vote on their behalf. Institutional / Corporate Shareholders (i.e. other than individuals, HUF, NRI, etc.) are required to send a scanned, certified copy (PDF / JPG Format) of their Board or governing body's Resolution / Authorisation, authorising their representative to attend the AGM through VC / OAVM on their behalf and to vote through remote e-voting, to the Scrutinizer through e-mail at fcssunilagg12@gmail.com with a copy marked to KFin Technologies Limited at einward.ris@kfintech.com.

6. The Company has closed Register of Members and the Share Transfer Books from Tuesday, July 7, 2026, to Thursday, July 9, 2026 (both days inclusive) for annual closing.

7. We urge Members to support our commitment to environmental protection by choosing to receive the Company's communication through e-mail. Members holding shares in dematerialized form, who have not registered their e-mail addresses are requested to register their e-mail addresses with their respective Depository Participants, and Members holding shares in physical form are requested to update their e-mail addresses with KFin in Form ISR-1 or e-mail to einward.ris@kfintech.com. For receiving all communication, including Annual Reports, Notices, Circulars, etc. from the Company electronically.

8. In terms of Regulation 40(1) of Listing Regulations, as amended from time to time, transfer, transmission and transposition of securities shall be effected only in dematerialized form.

   A Special Window had been opened for a period of Six(6) months from July 07, 2025 to January 06, 2026 by SEBI vide its circular dated SEBI/HO/MIRSD/MIRSDPoD/P/CIR/2025/97 dated July 02, 2025 to facilitate re-lodgement of transfer requests of physical shares which was subsequently extended by SEBI allowing shareholders to transfer or dematerialize shares for a period of one more year from February 05, 2026 to February 04, 2027 vide its circular dated HO/38/13/11(2)2026-MIRSD-POD/ I/3750/2026 dated January 30, 2026. The facility is available for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 and rejected/returned/not attended due to deficiency in the documents/process/or otherwise.

   Investors who have missed the January 06, 2026 deadline for lodgement of transfer documents are encouraged to avail advantage of this opportunity by furnishing the necessary documents to the Company's Registrar & Transfer Agent.

9. Members are requested to intimate changes, if any pertaining to their name, postal address, email address, telephone/mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc. for shares held in electronic form to their Depository Participants ("DPs") and for shares held in physical form: to the Company/RTA in prescribed Form ISR-1 and other forms pursuant to SEBI Master Circular No. SEBI/ HO/MIRSD/SECFATF/P/ CIR/2023/169 dated October 12, 2023. SEBI vide its Circular No. SEBI/HO/MIRSD/POD- 1/P/ CIR/2023/181 dated November 17, 2023, has done away with the provision regarding freezing of folios not having PAN, KYC, and Nomination details.

   Members may please note that SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated January 25, 2022 has mandated the Listed Companies to issue securities in dematerialized form only while processing service requests viz. Issue of duplicate securities certificate; claim from unclaimed suspense account; renewal/exchange of securities certificate; endorsement; sub-division/splitting of securities certificate; consolidation of securities certificates/ folios; transmission and transposition. Accordingly, Members are requested to make service requests by submitting a duly filled and signed Form ISR – 4 for the above-mentioned requests and surrender their original securities certificate(s) for processing of service requests to the RTA. The RTA shall thereafter issue a "Letter of confirmation" in lieu of physical securities certificate(s), to the securities holder/ claimant within 30 days of its receipt of such request after removing objections, if any. The "Letter of Confirmation" shall be valid for a period of 120 days from the date of its issuance, within which the securities holder/ claimant shall make a request to the DP for dematerializing the said securities. Form ISR-4 is available on the website of RTA. It may be noted that any service request can be processed only after the folio is KYC-compliant.

10. SEBI vide its Circular SEBI/HO/OIAE/OIAE_IAD-3/P/ CIR/2025/32 dated March 19, 2025, titled "Harnessing DigiLocker as a Digital Public Infrastructure for Reducing Unclaimed Assets in the Indian Securities Market" had introduced to address the issue of unclaimed financial assets. This initiative enables investors to store and access information of their demat and mutual fund holdings through DigiLocker, a key Digital Public Infrastructure, benefiting investors and their families.

    Shareholders can also appoint Data Access Nominees within the DigiLocker application. In the event of the shareholder's demise, the nominees will be provided read-only access to the DigiLocker account, ensuring that essential financial information is accessible to legal heirs. For details, you may refer the above mentioned circular at SEBI - DigiLocker Circular.

11. Holders of physical securities are requested to furnish the documents/details, as per the table below for respective service request, to the Registrar & Transfer Agent i.e., KFin Technologies Limited:

Sr. No.	Particulars	Please furnish details in
i)	PAN	Form No. ISR-1
ii)	Address with PIN Code	
iii)	Email address (Optional w.e.f. 1st April, 2023)	
iv)	Mobile Number	
v)	Bank account details (Bank name and Branch, Bank account number, IFS Code)	
vi)	Demat Account Number	
vii)	Specimen Signature	Form No. ISR-2
viii)	Declaration to opt out Nomination	Form No. ISR-3
ix)	Request for issue of Securities in dematerialized form in case of below: i. Issue of duplicate securities certificate ii. Claim from Unclaimed Suspense Account & Suspense Escrow Demat Account iii. Replacement/Renewal/Exchange of securities certificate iv. Endorsement v. Sub-division/Splitting of securities certificate vi. Consolidation of securities certificates/folios vii. Transposition viii. Change in the name of the holder	Form No. ISR-4
x)	Transmission	Form No. ISR-5
xi)	Nominee Details	Form No. SH-13
xii)	Cancellation or Variation of Nomination	Form No. SH-14

In case of mismatch in the signature of the member(s) as available in the folio with the RTA and the present signature, then the member(s) shall be required to furnish Banker's attestation of the signature as per Form ISR-2 along-with the documents specified therein. Hence, it is advisable that the members send Form ISR-2 along-with the Form ISR-1 for updating of the KYC Details or Nomination.

The aforesaid forms are available on the Company's website at www.jswholdings.in/investors/jsw-holdings-investors-forms and the Company's Registrar & Transfer Agent i.e. KFin Technologies Limited (RTA) at ris.kfintech.com/clientservices/investors/isrs.aspx

12. Mode of submission of form(s) and documents

i. Submitting Hard copy through Post/Courier etc.

Members can forward the hard copies of duly filled-in and signed form(s) along with self-attested and dated copies of relevant documentary proofs as mentioned in the respective forms, to the following address:

KFin Technologies Limited,
Unit: JSW Holdings Limited
Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032.

ii. Through Electronic Mode with eSign

In case members have registered their email address, they may send the scan soft copies of the form(s) along with the relevant documents, duly e-signed, from their registered email id to einward.ris@kfintech.com or upload KYC documents with e-sign on RTA's website at the link: ris.kfintech.com/clientservices/diy/ Submitting Hard copy at the office of the RTA.

The form(s) along-with copies of necessary documents can be submitted by the securities holder (s) / claimant (s) in person at RTA's office. For this, the securities holder/claimant should carry Original Documents against which copies thereof shall be verified by the authorised person of the RTA and copy(ies) of such documents with IPV (In Person Verification) stamping with date and initials shall be retained for processing.

Mandatory Self-attestation of the documents

Please note that, each page of the documents that are submitted in hard copy must be self-attested by the holder (s). In case the documents are submitted in electronic mode then the same should be furnished with e-sign of scan copies of the documents unless otherwise prescribed in the Companies Act, 2013 or the Rules issued thereunder or in SEBI Regulations or Circulars issued thereunder.

E-Sign

E-Sign is an integrated service which facilitates issuing a Digital Signature Certificate and performing signing of requested data by eSign user. The holder/ claimant may approach any of the empanelled eSign Service Provider, details of which are available on the website of Controller of Certifying Authorities (CCA), Ministry of Communications and Information Technology (cca.gov.in/) for the purpose of obtaining an e-sign.

13. The members holding shares in demat are requested to update with respective Depository Participant, changes, if any, in their registered addresses, mobile number, Bank Account details, e-mail address and nomination details.

14. The Register of Directors and Key Managerial Personnel and their shareholding and the Register of Contracts and Arrangements in which Directors are interested maintained under the provisions of the Act and all the documents referred to in the accompanying Notice and Explanatory Statement will be available for inspection during the meeting in electronic mode and the same may be accessed upon log-in to evoting.kfintech.com. The said documents will also be available for inspection by Members at the Registered Office of the Company between 11:00 a.m. and 1:00 p.m. on all working days without any fees by the Members from the date of circulation of this Notice up to the date of the AGM. Members seeking to inspect such documents can send an email to jswcs.holdings@jsw.in with the subject line "Inspection of Documents", mentioning their name, DP ID and Client ID along with the document they wish to inspect.

15. SEBI vide circular nos. SEBI/HO/OIAE/OIAE_IAD- 1/P/CIR/2023/131 dated July 31, 2023 and SEBI/HO/ OIAE/OIAE_IAD-1/P/CIR/2023/135 dated August 4, 2023 read with master circular no. SEBI/HO/ OIAE/OIAE_IAD-1/P/CIR/2023/145 dated August 11, 2023, had issued guidelines towards an additional mechanism for investors to resolve their grievances by way of Online Dispute Resolution ('ODR') through a common ODR portal. Pursuant to above-mentioned circulars, post exhausting the option to resolve their grievance with the Company/its Registrar and Share Transfer Agent directly and through existing SCORES platform, the investors can initiate dispute resolution through the ODR Portal (smartodr.in/login).

16. Online application for Investor Query: Members are hereby notified that our RTA, KFin Technologies Limited, based on the SEBI Circular (SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/72) dated June 08, 2023, have created an online application which can be accessed at ris.kfintech.com/default.aspx# › Investor Services › Investor Support.

Members are required to register / sign up, using the Name, PAN, Mobile and email ID. Post registration, user can login via OTP and execute activities like, raising Service Request, Query, Complaints, check for status, KYC details, Dividend, Interest, Redemptions, e-Meeting and e-Voting Details. Quick link to access the signup page: kprism.kfintech.com/signup.

QR Codes:

RTA Website	KFintech | e-Meetings
karisma.kfintech.com/	K-fintech Corporate Website
Investor Support Centre	E-Voting

17. Senior Citizens - Investor Support

As part of the initiative, our RTA, in order to enhance investor experience for Senior Citizens, a Senior Citizens investor cell has been newly formed to assist exclusively the Senior Citizens in redressing their grievances, complaints and queries. The special cell closely monitors the complaints coming from Senior Citizens through this channel and handholds them at every stage of the service request till closure of the grievance.

Senior Citizens wishing to avail this service can send the communication with the below details to the email id, senior.citizen@kfintech.com. Senior Citizens (above 60 years of age) have to provide the following details:

1. ID proof showing Date of Birth

2. Folio Number

3. Company Name

4. Nature of Grievance

A dedicated Toll-free number for Senior Citizens can also be accessed at 1-800-309-4006 for any queries or information.

18. KPRISM Mobile App:

Mobile applications for all users to review their portfolio being managed by KFINTECH is available in Play store and App Store. Users are requested to download the application and register with the PAN number. Post verification, user can use functionalities like – Check portfolio / holding, check IPO status / Demat / Remat , Track general meeting schedules, download ISR forms, view the live streaming of AGM and contact the RTA with service request, grievance, and query.

INFORMATION AND OTHER INSTRUCTIONS RELATING TO E-VOTING & AGM:

19. In compliance with the provisions of Sections 110 and 108 of the Act read with the Management Rules, SS-2 and Regulation 44 of the SEBI Listing Regulations, as amended, the Company is providing facility to the Members to exercise votes through electronic voting system ("e-voting") on the e-voting platform provided by KFin to enable them to cast their votes electronically.

20. In order to increase the efficiency of the voting process and pursuant to SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 and Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 all individual shareholders holding shares in demat mode can now cast their vote by way of a single login credential, through either their demat accounts/ websites of Depositories/DPs thereby not only facilitating seamless authentication but also ease and convenience of participating in the e-Voting process. Shareholders are advised to update their mobile number and e-mail ID with their Depository Participants to access this facility. It is hereby clarified that the facility of login through demat accounts/ websites of Depositories / Depository Participants (DPs) is only available for remote e-voting. However, for attending the AGM through VC/OAVM and e-voting during the AGM, the remote e-voting credentials as provided by KFin Technologies Limited will be required and members must follow the detailed procedure as provided in this Notice.

21. The remote e-voting facility will be available during the following period:

Commencement of remote e-voting: 9:00 a.m. (IST) on Monday, August 03, 2026;

End of remote e-voting: 5:00 p.m. (IST) on Wednesday, August 05, 2026;

The remote e-voting will not be allowed beyond the aforesaid date and time, and the e-Voting module shall be disabled by KFin upon expiry of the aforesaid period.

22. The Board of Directors of the Company has appointed Mr. Sunil Agarwal, Proprietor of Sunil Agarwal & Co., Practising Company Secretaries (Membership Number: FCS 8706), as a Scrutiniser to scrutinise the remote e-voting and voting through electronic means at the AGM in a fair and transparent manner and he has communicated his willingness to be appointed.

23. The facility for voting through electronic voting system will also be made available at the Meeting ("Insta Poll") and members attending the Meeting who have not cast their vote(s) by remote e-voting will be able to vote at the Meeting through Insta Poll. This facility will be made available on the Meeting page (after you log into the Meeting) and will be activated once the Insta Poll is announced at the Meeting. An icon, "Vote", will be available at the bottom left on the Meeting Screen. Once the voting at the Meeting is announced by the Chairman, Members who have not cast their vote using remote e-voting will be able to cast their vote by clicking on this icon. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM is the same person mentioned for remote e-voting.

24. The Scrutiniser, after scrutinising the votes cast through remote e-voting and through electronic means at the AGM will, not later than two working days of the conclusion of the meeting, make a consolidated Scrutinizer's Report and submit the same to the Chairman or the Company Secretary. The results declared along with the consolidated Scrutinizer's Report shall be placed on the website of the Company and on the website of KFin at evoting.kfintech.com. The results shall be communicated to the Stock Exchanges simultaneously.

25. Subject to receipt of the requisite number of votes, the Resolutions shall be deemed to have been passed on the date of the meeting, i.e. **Thursday, August 06, 2026**.

26. The cut-off date for Members eligible to exercise their right to vote on Resolutions proposed to be passed in the meeting by electronic means is **Thursday, July 30, 2026**. A person who is not a Member as on the cut-off date should treat this Notice for information purposes only.

27. The voting rights of Members shall be in proportion to their shares in the paid-up share capital of the Company as on the cut-off date.

28. In case of joint holders attending the AGM, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote.

29. The transcripts of the AGM shall be made available as soon as possible on the website of the Company at https://www.jswholdings.in/investors/jsw-holdings-fy-2025-26-shareholders-meeting.

30. Persons holding shares in physical form and non-individual shareholders and those who become Members of the Company after dispatch of the Notice of the Meeting and hold shares as on the cut-off date, i.e. Thursday, July 30, 2026 may obtain the User ID and password by:

a. sending a request at einward.ris@kfintech.com.

b. If the mobile number is registered against Folio No. / DP ID Client ID, the Member may send SMS: MYEPWD

〈space〉 E-Voting Event Number + Folio No. or DP ID Client ID to 9212993399 Example for NSDL: MYEPWD

〈SPACE〉 IN12345612345678 Example for CDSL: MYEPWD 〈SPACE〉 1402345612345678 Example for Physical: MYEPWD 〈SPACE〉 XXXX1234567890

b) If e-mail address or mobile number is registered against Folio No. / DP ID Client ID, then on the home page of evoting.kfintech.com/, the Member may click 'Reset Password' and enter Folio No. or DP ID Client ID and PAN to generate a password.

c. However, if he / she is already registered with KFin for remote e-Voting then he / she can use his / her existing User ID and password for casting the vote.

31. Individual Shareholders holding shares in demat mode and those who become Members of the Company after dispatch of the Notice of the Meeting and hold shares as on the cut-off date, i.e. **Thursday, July 30, 2026** may refer to the Note below for steps for 'Login method for remote e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.'

32. The detailed process and manner for remote e-Voting and attending the AGM through VC / OAVM are explained herein below:

Step 1: Access to Depositories e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2: Access to KFintech e-Voting system in case of shareholders holding shares in physical form and non-individual shareholders holding shares in demat mode.

Step 3: Access to join the AGM of the Company on KFin system to participate through video conference/ OAVM and vote at the AGM.

Details on Step 1 are mentioned below:

I. Login method for remote e-Voting for individual Shareholders holding shares in demat mode.

- **Login through Depository**

NSDL	CDSL
1. User already registered for IDeAS facility:	**1. User already registered for Easi/Easiest**
a) **URL:** eservices.nsdl.com b) Click on the "Beneficial Owner" icon under 'IDeAS' section. c) On the new page, enter User ID and Password. Post successful authentication, click on "Access to e-Voting" d) Click on company name or e-Voting service provider and you will be re-directed to e-Voting service provider website for casting the vote during the remote e-Voting period.	a) web.cdslindia.com/myeasitoken/Home/Login or b) **URL:** www.cdslindia.com c) Click on New System Myeasi d) Login with user id and password. e) Option will be made available to reach e-Voting page without any further authentication. f) Click on e-Voting service provider name to cast your vote.
2. User not registered for IDeAS e-Services	**2. User not registered for Easi/Easiest**
a) To register, type in the browser/Click on the following: b) e-Service link: eservices.nsdl.com c) Select option "Register Online for IDeAS" available on the left hand side of the page or click at eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp and d) Proceed to complete registration using your DP ID, Client ID, Mobile Number etc. e) After successful registration, please follow steps given under Sr. No. 1 above to cast your vote.	a) Option to register is available at web.cdslindia.com/myeasitoken/Home/Login b) Proceed with completing the required fields. c) After successful registration, please follow steps given under Sr. No. 1 above to cast your vote.

- **Users may also directly access the e-Voting module of the Depository by following the below given procedure:**

1. By visiting the e-Voting website of NSDL	1. By visiting the e-Voting website of CDSL
a) URL: www.evoting.nsdl.com// b) Click on the icon "Login" which is available under 'Shareholder/Member' section. c) Enter User ID (i.e. 16-digit demat account number held with NSDL) Password/OTP and a Verification Code d) Post successful authentication, you will be directed to the e-Voting module of NSDL. Click on "Active E-Voting Cycles/ VC or OAVMs" option under E-Voting. e) After successful authentication, user will be provided links for the respective ESP where the e-Voting is in progress	a. **URL**: www.cdslindia.com b. Provide demat Account Number and PAN No. c. System will authenticate user by sending OTP on registered Mobile & Email as recorded in the demat account shown on the screen. d. Click on company name "JSW Holdings Limited" or select e-Voting service provider name and you will be redirected to e-Voting service provider "KFintech" and e. You will be re-directed to the e-Voting page of KFintech to cast your vote without any further authentication.

- **Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at above mentioned website.**

Members facing any technical issue – NSDL	Members facing any technical issue – CDSL
Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call on toll free no.: 1800 102 0990 and 1800 22 4430	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact on 1800-21-09911

Details of Step 2 are mentioned below:

II. Login method for e-voting for shareholders holding shares in physical form and non-individual shareholders holding shares in demat mode.

A. Members whose email IDs are registered with the Company / Depository Participants will receive an email from KFintech which will include details of E-Voting Event Number (EVEN), USER ID and Password. They will have to follow the following process:

i. Launch internet browser by typing the URL: evoting.KFintech.com/

ii. Enter the login credentials (i.e. User ID and Password). In case of physical folio, User ID will be EVEN (E-Voting Event Number) 9907, followed by folio number. In case of Demat account, User ID will be your DP ID and Client ID. However, if you are already registered with KFintech for e-voting, you can use your existing User ID and Password for casting your vote.

iii. After entering these details correctly, click on "LOGIN".

iv. You will reach the password change menu wherein, you are required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,$,etc.). It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

v. You need to login again with the new credentials.

vi. On successful login, the system will prompt you to select the "EVEN" i.e., 'JSW Holdings Limited - AGM" and click on "Submit"

B. Members whose e-mail IDs are not registered with the Company / Depository Participants / KFintech and consequently to whom the Annual Report, Notice of AGM and e-voting instructions could not be serviced, will have to follow the following process:

i. Members may temporarily get their e-mail address and mobile number registered with KFintech by accessing the link: ris.kfintech.com/clientservices/mobilereg/mobileemailreg.aspx

ii. Members are requested to follow the above process to register the e-mail address and mobile number to receive the soft copy of the Notice of the AGM and e-voting instructions along with the User ID and Password. In case of any queries, Member may write to einward.ris@kfintech.com.

iii. Alternatively, Member may send a request at the email id einward.ris@kfintech.com along with scanned copy of the signed copy of the request letter providing the e-mail address, mobile number, self-attested PAN copy and Client Master copy in case of electronic folio and copy of share certificate in case of physical folio, for receiving the Annual report, Notice of AGM and the e-voting instructions.

iv. For any query, Member may refer the Frequently Asked Questions (FAQs) for Members and e-voting User Manual available at the 'download' section of evoting.kfintech.com or call KFin on 1-800-3094-001 (toll free). If the Member is already registered with KFintech's e-voting platform, he / she can use the existing User ID and Password for casting his/her vote through remote e-voting

Process for remote e-Voting is as under:

Once you have obtained the e-voting instructions, please follow all steps given below to cast your vote by electronic means:

a. On the voting page, enter the number of shares (which represents the number of votes) as on the cut-off date under "FOR / AGAINST" or alternatively, you may partially enter any number in "FOR" and partially "AGAINST" but the total number in "FOR / AGAINST" taken together shall not exceed your total shareholding as mentioned herein above. You may also choose the option ABSTAIN. If the Member does not indicate either "FOR" or "AGAINST" it will be treated as "ABSTAIN" and the shares held will not be counted under either head.

b. Members holding multiple folios / demat accounts shall choose the voting process separately for each folio / demat accounts.

c. Voting has to be done for each item of the Notice separately. In case you do not desire to cast your vote on any specific item, it will be treated as abstained.

d. You may then cast your vote by selecting an appropriate option and click on "Submit".

e. A confirmation box will be displayed. Click "OK" to confirm else "CANCEL" to modify. Once you have voted on the resolution(s), you will not be allowed to modify your vote. During the voting period, Members can login any number of times till they have voted on the Resolution(s).

f. Corporate/ Institutional Members (i.e. other than Individuals, HUF, NRI etc.) are also required to send scanned certified true copy (PDF Format) of the Board Resolution / Authority Letter etc., authorizing its representative to attend the AGM through VC / OAVM on its behalf and to cast its vote through remote e-voting together with attested specimen signature(s) of the duly authorised representative(s), to the Scrutinizer at e-mail id fcssunilagg12@gmail.com with a copy to evoting@kfintech.com. They shall upload the same in the e-voting module in their login. The scanned image of the above-mentioned documents should be in the naming format "JSW Holdings Limited EVEN 9907".

Details on Step 3 are mentioned below:

III. Instructions for all the Shareholders for attending the AGM of the Company through VC/OAVM and e-voting during the meeting.

i) Members can join the AGM through VC/OAVM 15 minutes before and after the scheduled time of commencement of the Meeting by following the procedure mentioned herein.

ii) For the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013, the attendance of the Members attending the AGM through VC/OAVM will be counted.

iii) Members will be provided with a facility to attend the AGM through VC/OAVM platform provided by KFintech. Members may access the same at emeetings.kfintech.com/ by using the e-Voting login credentials provided in the e-mail received from the Company/ KFintech. After logging in, click on the Video Conference tab and select the EVEN of the Company. Click on the video symbol and accept the meeting etiquettes to join the meeting. Please note that the Members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned above. Facility for joining AGM through VC/ OAVM shall open atleast 15 minutes before the commencement of the Meeting.

iv) Members are encouraged to join the Meeting through Laptops/Desktops with Google Chrome (preferred browser), Safari, Microsoft Edge, Mozilla Firefox 22 and allow access to camera and microphone.

v) Members are requested to use the Internet with good speed to avoid any disturbance during the meeting. Members connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use a stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

vi) As the AGM is being conducted through VC / OAVM, for the smooth conduct of proceedings of the AGM, Members are encouraged to express their views / send their queries in advance mentioning their name, demat account number / folio number, e-mail id, mobile number at jswcs.holdings@jsw.in Questions / queries received by the Company from 9.00 a.m. (IST) on Friday, July 31, 2026 till 5.00 p.m. (IST) on Monday, August 03, 2026 shall only be considered and responded during the AGM.

vii) Only those Members who attend the AGM through VC/OAVM and have not cast their vote through remote e-Voting and are otherwise not barred from doing so, are eligible to vote through e-Voting in the AGM. E-Voting during the AGM is integrated with the VC/ OAVM platform.

viii) Members may click on the voting icon displayed on the video conferencing screen and will be activated once the voting is announced at the Meeting. The procedure for e-Voting on the day of the AGM is the same as remote e-Voting. Please refer to the instructions for remote e-Voting mentioned above.

ix) However, Members who have voted through remote e-Voting will be eligible to attend the AGM.

x) A Member can opt for only single mode of voting i.e., through remote e-Voting or voting at the AGM. If a Member casts votes by both modes, then voting done through remote e-Voting shall prevail and vote at the AGM shall be treated as invalid. Once the vote on a resolution(s) is cast by the Member, the Member shall not be allowed to change it subsequently.

xi) Institutional Members are encouraged to attend and vote at the AGM through VC/OAVM.

xii) Members who may require any technical assistance or support before or during the AGM are requested to contact KFintech at toll free number 1800-309-4001 or write to them at evoting@kfintech.com.

28. Other Instructions

i. Speaker Registration: The Members who would like to express their views / ask questions during the meeting may do so at emeetings.kfintech.com and login through the User ID and password provided in the communication received from KFintech. On successful login, select 'Speaker Registration' which will remain open from 9.00 a.m. (IST) on Friday, July 31, 2026 till 5.00 p.m. (IST) on Monday, August 03, 2026. Members shall be provided a 'queue number' before the meeting. The Company reserves the right to restrict the speakers at the AGM to only those Members who have registered themselves, depending on the availability of time for the AGM. For ease of conduct and due to limitation of transmission and coordination during the Q&A session, the Company may dispense with the speaker registration during the AGM.

ii. Query/Grievance: In case of any query and/ or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of evoting.kfintech.com (KFintech Website) or contact Mr. G. Ramdas – Manager Corporate Registry, at evoting@kfintech.com or call KFintech Toll Free No. 1800-309-4001 for any further clarification.

EXPLANATORY STATEMENT IN RESPECT OF SPECIAL BUSINESSES IN ITEM NO. 3, 4 & 5

Pursuant to Section 102 of the Companies Act, 2013, Secretarial Standard - 2 on General Meetings and Regulation 36 of the SEBI (Listing Regulations and Disclosure Requirements), Regulations, 2015, as amended

Item No. 3:

Mr. Manoj Kumar Mohta, (DIN: 02339000), was appointed as the Whole-time Director of the Company with effect from June 1, 2021 for a period of 5 years pursuant to provisions of Section 196, 197 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') read with Schedule V to the Act (including any statutory modification of re-enactment thereof), through an ordinary resolution passed at 20th Annual General meeting.

The Board of Directors, basis the recommendation received from the Nomination & Remuneration Committee of the Company, has at its meeting held on May 28, 2026, re-appointed Mr. Manoj Kr. Mohta as Whole-time Director of the Company, designated as "Whole-time Director, CEO & CFO", with effect from June 1, 2026 for a further period of 5 years, subject to the approval of the members in ensuing Annual General Meeting ("AGM").

In the opinion of the Board, Mr. Mohta fulfils the conditions for his re-appointment as the Whole-Time Director & CEO of the Company and in view of his knowledge, professional background, experience and leadership qualities the Board considers the re-appointment of Mr. Mohta as Whole-time Director would be in the best interests of the Company.

Mr. Mohta, aged 55 years, is a Commerce Graduate and Fellow member of Institute of Chartered Accountants of India. Mr. Mohta worked in premier corporate houses in India for over three decades and has gained very rich professional experience in the fields of Finance, Accounts, Treasury, Taxation, Corporate Strategy, M & A, Procurement, Secretarial, Legal and other related functions. He is presently associated with JSW Group for over 20 years and has spearheaded many important positions in Steel, Cement, Infrastructure and Sports businesses. Prior to joining JSW Group, Mr. Mohta was with Aditya Birla Group for over 10 years.

Mr. Mohta has conveyed his consent to continue to act as the Whole Time Director of the Company and has made the necessary disclosures and declarations. Mr. Mohta is not disqualified from being re-appointed as a Director and is not debarred from holding the office of director by virtue of any order passed by SEBI or any such authority. Mr. Mohta satisfies all the conditions set out in Part-I of Schedule V to the Act as also the conditions set out under Section 196(3) of the Act for being eligible for this re-appointment.

Terms of Appointment:

a. Tenure:

5 years with effect from June 1, 2026. Further, Mr. Mohta is liable to retire by rotation as a Director.

b. Remuneration

The Board of Directors and the Nomination and Remuneration Committee, from time to time, determine and review the policies and parameters based on which performance of Executive Directors is evaluated, and compensation is paid.

The Board at its meeting held on 28th May, 2026, after taking into account the recommendations of the Nomination and Remuneration Committee, and the performance of the Company over the years and the increased responsibilities, has recommended overall ceiling on his remuneration to ₹ 75,00,000/- per month.

The remuneration of Mr. Mohta shall be fixed in such a manner that the salary and the aggregate value of all perquisites and allowances like furnished accommodation or house rent allowance in lieu thereof; house maintenance allowance together with reimbursement of expenses or allowances for utilities such as gas, electricity, water, furnishings and repairs; bonus; performance incentive; medical reimbursement; club fees and leave travel concession for himself and his family; medical insurance, retention bonus and such other perquisites and allowances in accordance with the rules of the Company or as may be agreed to by the Board of Directors and Mr. Manoj Kr. Mohta, such that the perquisites and allowances together with the Basic Salary shall not exceed the overall ceiling on remuneration as approved by the members.

For the purposes of calculating the above ceiling, perquisites shall be evaluated as per Income-tax Rules, wherever applicable. In the absence of any such provisions perquisites shall be evaluated at actual cost. In addition, he will be entitled to participate in the Employees Stock Ownership Plan / ESOPs.

The following perquisites shall not be included in the computation of the ceiling on remuneration specified above:

- Provision for use of the Company's car for official duties and telephone at residence and mobile (including payment for local calls and long-distance official calls) shall not be included in the computation of perquisites for the purpose of calculating the said ceiling.
- Contribution to Provident Fund, Superannuation Fund or Annuity Fund to the extent these either singly or put together are not taxable under the Income Tax Act, 2025;
- Gratuity as per rules of the Company (which shall not exceed one half month's salary for each completed year of service); and
- Encashment of leave at the end of the tenure the perquisite value computed in terms of the Income Tax Act, 2025, upon exercise by Mr. Mohta of the

options granted/ to be granted to him under the Employees Stock Ownership Plan / ESOPs

- In the event of loss or inadequacy of profits in any financial year during the tenure of appointment, the Whole-time Director, CEO & CFO shall be paid remuneration by way of salary and perquisites as specified above in accordance with the provisions of Schedule V or other applicable provisions of the Act and subject to receipt of necessary approvals.

c. Termination of office

The office of the Director may be terminated by the Company or the concerned Director by giving the other 3 (three) months prior notice in writing.

d. Others

Mr. Mohta shall be subject to retirement by rotation and shall not be eligible for any sitting fees for attending the Company's Board or Committee Meetings.

Pursuant to the provisions of Sections 196, 197 and all other applicable provisions of the Act and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 read with Schedule V to the Act, the appointment and remuneration of a Whole Time Director are subject to the approval of the Members in the General Meeting. Accordingly, approval of the Members is sought for the re-appointment and remuneration of Mr. Mohta as the Whole-time Director of the Company designated as "Whole-time Director, CEO & CFO".

It is therefore, proposed that Mr. Mohta be re-appointed for a further period of 5 years commencing from June 1, 2026 and the salary and other perquisites to be fixed from time to time, by the Board of Directors of your Company within the overall ceiling approved by the Members.

As required under Regulation 36 of the Listing Regulations and Clause 1.2.5 of Secretarial Standard - 2, other requisite information is annexed at Annexure I, and forms a part of this Notice.

A copy of the draft Agreement setting out the terms and conditions of his appointment is available for inspection by the Members at the Registered Office of the Company between 11:00 a.m. (IST) and 1:00 p.m. (IST) on all working days from the date of circulation of the Notice until the date of 25th AGM and shall also be made accessible on the date of the AGM for members attending the meeting through Video Conference (VC)/ Other Audio Video Means(OAVM).

Except Mr. Manoj Kr. Mohta, being the appointee, none of the Directors and Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in the resolution set out at Item No. 3.

The Board of Directors recommend the resolution at Item No. 3 for approval of the Members by way of an Ordinary Resolution.

Item No. 4 & 5:

The following statement sets out all the material facts relating to Resolutions 4 and 5 to be passed as mentioned in the accompanying Notice:

Regulation 2(1)(zb) of the SEBI (Listing Regulations & Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') provides the definition of related party and Regulation 2(1) (zc) of the SEBI Listing Regulations provides the definition of a related party transaction which includes a transaction involving transfer of resources, services or obligations between: (i) a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand; or (ii) a listed entity or any of its subsidiaries on one hand and any other person or entity on the other hand, the purpose and effect of which is to benefit any related party of the listed entity or any of its subsidiaries, regardless of whether a price is charged. In addition, a transaction with a related party is construed to include a single transaction or a group of transactions in a contract.

Pursuant to Regulation 23 of the SEBI Listing Regulations, as amended, any transaction with a related party shall be considered material, if the transaction(s) entered into/ to be entered into individually or taken together with previous transactions during a financial year, exceeds the thresholds specified in Schedule XII of the SEBI Listing Regulations. Accordingly, for JSW Holdings Limited, the materiality threshold for seeking shareholders' prior approval for material related party transactions is ₹ 2,480.90 Lakh.

Pursuant to Regulation 23(4) of the SEBI Listing Regulations, all Material Related Party Transactions ("MRPTs") and subsequent material modifications thereto shall require prior approval of shareholders by means of an ordinary resolution and no related party shall vote to approve such resolution, irrespective of whether the entity is a party to the particular transaction or not.

Further, all related party transactions of the Company are undertaken after obtaining prior approval of the Audit Committee. The Audit Committee of the Company comprises of only Non-Executive Directors as Members. The Audit Committee of the Company reviews on a quarterly basis, the details of all related party transactions entered into during the previous quarter, pursuant to its approvals.

Your Company being a Core Investment Company ("CIC"), in accordance with the RBI Master Directions is required to deploy 90% of its investments, loans, advances, etc. in its Group Companies. Accordingly, the Company proposes to grant loans / advances (and receive interest and principal thereon) to its Group Companies upto an aggregate amount of ₹ 2,000 Crore (Rupees Two Thousand Crore Only), upto the date of next Annual General Meeting in terms of Regulation 23(3)(e) of the SEBI Listing Regulations read with applicable circulars issued by SEBI in this regard.

Additionally, the Company proposes to provide security in respect of loans and credit facilities availed by its Related Parties by creating pledges over its holdings of upto 10 Crore Equity Shares of JSW Steel Limited in aggregate for loans/ financial facilities availed by Borrower Company(ies) upto the date of next Annual General Meeting in terms of Regulation 23(3)(e) of the SEBI Listing Regulations read with applicable circulars issued by SEBI in this regard.

Details of the proposed MRPTs, including the information pursuant to the Industry Standards on "Minimum information to be provided to the Audit Committee dated June 26, 2025 ("RPT Industry Standards") read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated June 26, 2025 and SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 ("SEBI Master Circular"), and as placed before the Audit Committee and the Board of Directors of the Company for consideration while seeking their approval of proposed MRPTs are provided as Annexure II and Annexure III to the Notice of AGM.

The Audit Committee, at its meeting held on May 28, 2026, after considering the information placed before it pursuant to the RPT Industry Standards read with SEBI Master Circular, approved all the material related party transactions set out in this Notice, after satisfying itself that such transactions are at arm's length, in the ordinary course of business of the Company, and in the best interests of the Company. Accordingly, basis the approval of the Audit Committee, the Board of Directors of the Company ("Board") recommended the Resolution No. 4 & 5 of the accompanying Notice to the Shareholders for approval. The Audit Committee has also reviewed and taken note of the Certificate issued by Mr. Manoj Kumar Mohta, Whole-time Director, CEO & CFO of the Company as required under the RPT Industry Standards confirming that the terms of the proposed material related party transactions, are in the interest of the Company.

Except as stated in Annexure II & III, none of the Directors or Key Managerial Personnel or their relatives are in any way concerned or interested, financially or otherwise, in the Resolution set out at Item No. 4 & 5 of the Notice.

In terms of the provisions of the SEBI Listing Regulations, the related parties as defined thereunder (whether such related party or parties are a party to the aforesaid transactions or not), shall not vote to approve resolutions under Item Nos. 4 & 5.

Your Directors recommend the Resolution at Item No. 4 & 5 of the Notice for approval by the Members by way of an Ordinary Resolution.

By Order of the Board of Directors
For JSW Holdings Limited

Akshat Chechani
Company Secretary
ACS 23506

Place: Mumbai
Date: May 28, 2026

Registered Office:
JSW Holdings Limited
Village Vasind,
Taluka Shahapur,
Thane - 421604, Maharashtra

Annexure I to the Notice

[Pursuant to Regulation 36(3) of the SEBI Listing Regulations and Clause 1.2.5 of the Secretarial Standards on General Meetings]

Details of the Director proposed to be re-appointed at the 25th Annual General Meeting

Name of Director	Mr. Manoj Kr. Mohta	Mr. Vineet Agrawal
DIN	02339000	02027288
Date of Birth/Age	January 26, 1971 (55 Years)	August 04, 1972 (54 Years)
Date of Appointment	June 01, 2021	March 21,2024
Category / Designation	Whole-time Director CEO & CFO	Non-Executive, Non-Independent Director
Nationality	Indian	Indian
Qualification	B.Com., FCA	M. Tech (Management and Systems), IIT Delhi B.E. (Electronics and Communication), MNIT, Jaipur
Name of the listed entities from which the person has resigned as a Director in the past three years	Nil	Nil
Expertise in specific functional areas	Mr. Manoj Kr. Mohta, aged 55 years, is a Commerce Graduate and Fellow member of Institute of Chartered Accountants of India. Mr. Mohta worked in premier corporate houses in India for over three decades and has gained very rich professional experience in the fields of Finance, Accounts, Treasury, Taxation, Corporate Strategy, M&A, Procurement, Secretarial, Legal and other related functions. He is presently associated with JSW Group for over 20 years and has spearheaded many important positions in Steel, Cement, Infrastructure and Sports businesses. Prior to joining JSW Group, Mr. Mohta was with Aditya Birla Group for over 10 years.	Mr. Vineet Agrawal, aged 54 years has engineering background being an M. Tech (Management and Systems) from IIT, Delhi, and recipient of the "Finance Minister's Gold Medal" for his outstanding performance as an officer of the Indian Revenue Services (IRS). In his academic endeavours also he has been a gold medallist of IIT Delhi, University of Rajasthan and Board of Secondary Education Rajasthan. He is Senior Executive Vice President and Group Head Taxation & Ethics with the JSW group handling Corporate Taxation, EXIM & Ethics. Prior to joining JSW Group, Mr. Vineet Agrawal worked in the Income Tax Department, Ministry of Finance, as an officer of Indian Revenue Service.
Terms & Conditions of Appointment &	As per Remuneration Policy of the Company as displayed on the Company's website viz. www.jswholdings.in	As per Remuneration Policy of the Company as displayed on the Company's website viz. www.jswholdings.in
Directorship in other Companies	None	None
Directorships in other Companies	1. Vividh Finvest Private Limited 2. Rohne Coal Company Private Limited 3. Sahyog Holdings Private Limited 4. JSW Sports Private Limited 5. Piombino Steel Limited 6. JSW GMR Cricket Private Limited 7. Sapphire Airlines Private Limited 8. JSW Bengal Steel Limited 9. JSW Green Mobility Limited	1. Jankalyan Electoral Trust 2. JSW Investments Private Limited 3. JSW Retail and Distribution Limited 4. JSW Global Business Solutions Limited 5. Peddar Realty Limited
Membership / Chairmanship of Committees in other Companies	None	• JSW Projects Limited - Audit Committee - Chairman • JSW Investments Private Limited - Audit Committee - Member
No. of Equity Shares held	1,000 Equity Shares	-
Relationship between Director(s) and with other Director(s) / Key Managerial Personnel of the Company	None	None
Number of Meetings of the Board attended during the year	4 meetings out of the 4 meetings held in FY 2025-26.	4 meetings out of the 4 meetings held in FY 2025-26.
Details of Remuneration last drawn	An amount of ₹ 2,39,45,962/- was paid towards remuneration as Managing Director during the FY2026.	Nil
Remuneration sought to be paid	As mentioned in Resolution seeking his re-appointment	Nil
Inter-se relationship with other Directors, Managers and KMP of the Company	None	None
Information as required pursuant to BSE Circular no. LIST/COMP/14/2018-19 and Circular of National Stock exchange of India Limited having Ref No. NSE/CML/2018/24 dated 20th June, 2018.	Mr. Manoj Kr. Mohta is not debarred from holding the office of director by virtue of any order of SEBI or any other such authority. Nomination and Remuneration Committee and the Board of directors of the Company has also verified that Mr. Manoj Kr. Mohta is not debarred from holding the office of director pursuant to any SEBI Order.	Mr. Vineet Agrawal is not debarred from holding the office of director by virtue of any order of SEBI or any other such authority. Nomination and Remuneration Committee and the Board of directors of the Company has also verified that Mr. Vineet Agrawal is not debarred from holding the office of director pursuant to any SEBI Order.

Annexure II to the Notice

S. No.	Particulars of the information	Information provided by the Management											
PART A(1) : Basic details of the related party													
1.	Name of the related party	**Everbest Consultancy Services Pvt. Ltd.**		**JSW Investments Pvt. Ltd.**		**Adarsh Advisory Services Pvt. Ltd.**		**JSW Techno Projects Management Ltd.**		**South-West Mining Ltd.**		**JSW Projects Ltd.**	
2.	Country of incorporation of the related party	India											
3.	Nature of business of the related party	Management Consultancy, Advisory Services and Online Auction (Steel E-Mart)		Investment Activity (Registered with Reserve Bank of India as Core Investment Company)		Management Consultancy, Advisory Services		Operations & Maintenance Services, Trading, Job-work services		Mining Operations, Steel Slag Processing		Sale of Steel Pellets, Power, Metals and Services	
A(2) : Relationship and ownership of the related party **Relationship between the listed entity and the related party including nature of its concern (financial or otherwise) and the following:**													
	a. Shareholding of the listed entity, whether direct or indirect, in the related party.	Nil		Nil		Nil		Nil		Nil		Nil	
	b. Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity	Not Applicable											
	c. Shareholding of the related party, whether direct or indirect, in the listed entity/ subsidiary (in case of transaction involving the subsidiary).	Nil		Nil		Nil		Nil		Nil		Nil	
A(3) : Details of previous transactions with the related party													
5.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year. FY 25-26	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**
		Interest Recd.	1,307.71	Interest Recd.	2,904.08	Interest Recd.	4,247.37	Interest Recd.	135.00	Interest Recd.	1,507.75	Interest Recd.	1,411.56
		Loan given	5,300.00	Loan given	11,195.00	Loan given	9,385.00	Loan given	-	Loan given	-	Loan given	25,500.00
		Loan Repaid	2,795.00	Loan Repaid	394.25	Loan Repaid	13,070.40	Loan Repaid	7,500.00	Loan Repaid	-	Loan Repaid	-
6.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which approval is sought.	Not applicable as Q1 FY 2026-27 is ongoing											
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NIL											
A(4) : Amount of the proposed transaction(s)													
8.	Amount of the proposed transactions being placed for approval in the meeting of the shareholders.	Grant of Loan of upto ₹ 2,000 Crore in aggregate											
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes											
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	Upto 1114.50% (Consolidated Turnover FY 2025-26: ₹17,945.23 Lakh)											
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	Not Applicable											
12.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover	37.71%		1093.04%		34.23%		128.02%		167.27%		63.47%	
13.	Financial performance of the related party for the immediately preceding financial year FY 24-25 Profit (Loss) after Tax ("PAT")	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**
		Turnover	530406.16	**Turnover**	18,297.56	**Turnover**	584231.71	**Turnover**	156229.55	**Turnover**	119569.44	**Turnover**	315,125.36
		PAT	(10045.18)	**PAT**	3,685.15	**PAT**	(44399.84)	**PAT**	(6643.51)	**PAT**	77527.69	**PAT**	(35,039.47)
		Net worth	34201.31	**Net worth**	1,574,514.85	**Net worth**	99698.24	**Net worth**	3057321.3	**Net worth**	595589.05	**Net worth**	496,734.09

A(5) : Basic details of the proposed transaction							
14.	Specific type of the proposed transaction	Grant of Loans, Repayment of Loan and Interest thereon					
15.	Details of each type of the proposed transaction						
16.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	Upto 3 Years					
17.	Whether omnibus approval is being sought?	Yes					
18.	Value of the proposed transaction during a financial year if the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Upto ₹ 2,000 Crore in aggregate					
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	As per details mentioned in the Explanatory Statement to the Notice of the AGM					
20.	Details of the promoter(s) / director(s)/key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly	**Everbest Consultancy Services Pvt. Ltd.**	**JSW Investments Pvt. Ltd.**	**Adarsh Advisory Services Pvt. Ltd.**	**JSW Techno Projects Management Ltd.**	**South-West Mining Ltd.**	**JSW Projects Ltd.**
21.	a. Director(s) / KMP of the listed entity who have interest in the transaction, directly or indirectly	Mr. Akshat Chechani	Mr. Vinit Agrawal	None	Ms. Anuradha Bajpai	Ms. Anuradha Bajpai	None
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	NIL					
22.	A copy of the valuation or other external party report	Not Applicable					
23.	Other information relevant for decision making	None					

PART B (2) : Disclosure only in case of transactions relating to loans and advances (other than trade advances) or inter-corporate deposits given by the listed entity		
S. No.	**Particulars of the information**	**Information provided by the management**
1.	Source of funds in connection with the proposed transaction.	Internal Accruals
2.	Where any financial indebtedness is incurred to give loan, inter-corporate deposit or advance, specify the following: a. Nature of indebtedness; b. Total cost of borrowing; c. Tenure; d. Other details	Internal Accruals, hence Not Applicable
3.	Rate of interest at which the listed entity or its subsidiary is borrowing from its bankers/ other lenders.	Not Applicable
4.	Proposed interest rate to be charged by listed entity or its subsidiary from the related party.	G Sec Rate + Spread ranging between 2% - 4%.
5.	Maturity / due date	3 years
6.	Repayment schedule & terms	Repayable on Demand
7.	Whether secured or unsecured	Unsecured
8.	If secured, the nature of security & security coverage ratio	Not Applicable
9.	The purpose for which the funds will be utilized by ultimate beneficiary of such funds	Business & General Corporate Purposes

C(1) : Disclosure only in case of transactions relating to any loans and advances (other than trade advances), inter-corporate deposits given by the listed entity							
S. No.	**Particulars of the information**	**Information provided by the management**					
		Everbest Consultancy Services Pvt. Ltd.	**JSW Investments Pvt. Ltd.**	**Adarsh Advisory Services Pvt. Ltd.**	**JSW Techno Projects Management Ltd.**	**South-West Mining Ltd.**	**JSW Projects Ltd.**
1.	Latest Credit Rating	None	None	None	CARE AA - / Stable	IND A / Stable	None
2.	Default on borrowings, if any, over the last three financial years, by the related party from the listed entity or any other person and value of subsisting default.	Not Applicable					

Annexure III to the Notice

S. No.	Particulars of the information	Information provided by the Management											
PART A(1) : Basic details of the related party													
1	Name of the related party	**Everbest Consultancy Services Pvt. Ltd.**		**JSW Projects Ltd.**		**Adarsh Advisory Services Pvt. Ltd.**		**JSW Techno Projects Management Ltd.**		**JTPM Metal Traders Ltd.**		**South-West Mining Ltd.**	
2	Country of incorporation of the related party	India											
3	Nature of business of the related party	Management Consultancy, Advisory Services and Online Auction (Steel E-Mart)		Sale of Steel Pellets, Power, Metals and Services		Management Consultancy, Advisory Services		Operations & Maintenance Services, Trading, Job-work services		Trading in Steel Pellets		Mining Operations, Steel Slag Processing	
A(2) : Relationship and ownership of the related party **Relationship between the listed entity and the related party including nature of its concern (financial or otherwise) and the following:**													
	a. Shareholding of the listed entity, whether direct or indirect, in the related party.	Nil		Nil		Nil		Nil		Nil		Nil	
	b. Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity	Not Applicable											
	c. Shareholding of the related party, whether direct or indirect, in the listed entity/ subsidiary (in case of transaction involving the subsidiary).	Nil		Nil		Nil		Nil		4.63%		Nil	
A(3) : Details of previous transactions with the related party													
5	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**	**Nature of Transactions**	**Amount (₹ in Lakh)**
		Pledge fees	Nil	Pledge fees	Nil	Pledge fees	201.96	Pledge fees	Nil	Pledge fees	Nil	Pledge fees	Nil
6	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought	Not applicable as Q1 FY 2026-27 is ongoing											
7	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NIL											
A(4) : Amount of the proposed transaction(s)													
8	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.	Pledge of upto 10 Crore equity shares of JSW Steel Limited in aggregate. Amount Not Determinable*											
9	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes*											
10	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	Percentage Not Determinable*											
11	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	Not Applicable											
12	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Percentage Not Determinable*											

13	Financial performance of the related party for the immediately preceding financial year FY 24-25 Profit (Loss) after Tax ("PAT")	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**	**Particulars**	**Amount (₹ in Lakh)**
		Turnover	5,30,406.16	**Turnover**	315,125.36	**Turnover**	5,84,231.71	**Turnover**	1,56,229.55	**Turnover**	16,020.45	**Turnover**	1,19,569.44
		PAT	(10,045.18)	**PAT**	(35,039.47)	**PAT**	(44,399.84)	**PAT**	(6,643.51)	**PAT**	6,426.02	**PAT**	77,527.69
		Net worth	34,201.31	**Net worth**	4,96,734.09	**Net worth**	99,698.24	**Net worth**	(30,57,321.3)	**Net worth**	6,64,743.86	**Net worth**	5,95,589.05
A(5) : Basic details of the proposed transaction													
14	Specific type of the proposed transaction	Pledge Fees to be charged at the rate of 0.5% per annum (0.125% quarterly) of the market value of the actual number of shares provided as collateral, calculated at a market price at the end of each quarter from the date of execution of security documents.											
15	Details of each type of the proposed transaction												
16	Tenure of the proposed transaction (tenure in number of years or months to be specified)	Upto 3 Years											
17	Whether omnibus approval is being sought?	Yes											
18	Value of the proposed transaction during a financial year If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	Amount Not Determinable*											
19	Justification as to why RPTs proposed to be entered into are in the interest of the listed entity	As per details mentioned in the Explanatory Statement to the Notice of the AGM											
20	Details of the promoter(s)/director(s)/key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly a. Director(s) / KMP of the listed entity who have interest in the transaction, whether directly or indirectly.	Mr. Akshat Chechani		None		Ms. Anuradha Bajpai		Ms. Anuradha Bajpai		None		None	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	NIL											
21	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable											
22	Other information relevant for decision making.	None											
PART B(4) : Disclosure only in case of guarantee (including performance guarantee in nature of security/contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee), surety, indemnity or comfort letter, by whatever name called, made or given by the listed entity													
S. No.	**Particulars of the information**	**Information provided by the Management**											
1	a. Rationale for giving guarantee, surety, indemnity or comfort letter	As part of the Company's business activity as an unregistered Core investment Company, Pledge Fees to be charged at the rate of 0.5% p.a. on the value of the shares being pledged											
	b. Whether it will create a legally binding obligation on listed entity?	Yes											
2	Material covenants of the proposed transaction including: a. commission, if any to be received by the listed entity or its subsidiary;	As part of the Company's business activity as an unregistered Core investment Company, Pledge Fees to be charged at the rate of 0.5% p.a. on the value of the shares being pledged											
	b. contractual provisions on how the listed entity or its subsidiary will recover the monies in case such guarantee, surety, indemnity or comfort letter is invoked.	If the Security Documents are enforced and equity shares are sold due to the Borrower Company's default, the Borrower Company shall, within 3 days, repurchase an equivalent number of shares in the Company's name. For any delay or default in doing so, the Borrower Company shall pay compensation equal to the higher of: (a) the fair market value of the shares sold, plus simple interest at 15% p.a. from the date of demand until payment; or (b) the actual price the Company pays to repurchase the shares.											
3	The value of obligations undertaken by the listed entity or any of its subsidiary, for which a guarantee, surety, indemnity or comfort letter has been provided by the listed entity.	Market Value of Equity Shares for which pledge is created											
4	Additionally, any provisions required to be made in the books of account of the listed entity or any of its subsidiary shall also be specified.	No											

C(3) : Disclosure only in case of transactions relating to any guarantee (including performance guarantee in nature of security/contractual commitment or which could have an impact in monetary terms on the issuer of such guarantee), surety, indemnity or comfort letter, by whatever name called, made or given by the listed entity or its subsidiary

S. No.	Particulars of the information	Information provided by the Management					
		Everbest Consultancy Services Pvt. Ltd.	JSW Projects Ltd.	Adarsh Advisory Services Pvt. Ltd.	JSW Techno Projects Management Ltd.	JTPM Metal Traders Ltd.	South-West Mining Ltd.
1	Latest Credit Rating	None	None	None	CARE AA-; Stable	CARE AA; Stable	IND A / Stable
2	Details of solvency status and going concern status of the related party during the last three financial years: a. FY 2024-2025; b. FY 2023-2024; c. FY 2022-2023	Solvent and operating as a Going Concern					
3	The value of obligations undertaken by the listed entity or any of its subsidiary, for which a guarantee, performance guarantee, surety, indemnity or comfort letter has been provided by the listed entity or its subsidiary. Additionally, any provisions required to be made in the books of account of the listed entity or any of its subsidiary shall also be specified.	Amount Not Determinable*					
4	Default on borrowings, if any, over the last three financial years, by the related party from the listed entity or any other person.	None					
	a. Whether the account of the related party has been classified as a non-performing asset (NPA) by any of its bankers and whether such status is currently subsisting;	No					
	b. Whether the related party has been declared a "wilful defaulter" by any of its bankers and whether such status is currently subsisting;	No					
	c. Whether the related party is undergoing or facing any application for commencement of an insolvency resolution process or liquidation;	No					
	d. Whether the related party, not being an MSME, suffers from any of the disqualifications specified under Section 29A of the Insolvency and Bankruptcy Code, 2016.	No					

*The proposed amount is dependent upon the Market Price of Equity Shares of JSW Steel Limited. Hence prospective transaction amount and percentages are not determinable.

Other Relevant Information:

1. **Justification as to why the proposed transaction is in the interest of the listed entity, basis for determination of price and other material terms and conditions of RPT.**

   Refer to the details mentioned in the Explanatory Statement forming part of the Notice.

2. **Disclosure of the fact that the Audit Committee has reviewed the certificates provided by the CEO/ Managing Director/ Whole Time Director/ Manager and CFO of the Listed Entity as required under the RPT Industry Standards.**

   Refer to the details mentioned in the Explanatory Statement forming part of the Notice.

3. **Disclosure that the material RPT or any material modification thereto, has been approved by the Audit Committee and the Board of Directors recommends the proposed transaction to the shareholders for approval.**

   Refer to the details mentioned in the Explanatory Statement forming a part of the Notice.

4. **Provide web-link and QR Code, through which shareholders can access the valuation report or other reports of external party, if any, considered by Audit Committee while approving the RPT.**

   Not Applicable. There is no valuation report or other report of external party for the aforesaid transactions.